



Mail completed form to:

Overnight Mail
Value Line Funds
330 W 9th Street, 1st Floor
Kansas City, MO 64105

Standard Mail
Value Line Funds
P.O. Box 219729
Kansas City, MO 64121-9729

Questions?
Please call us at 800.243.2729

Investing through the Valu-Matic Investment Program is convenient and easy. Follow these three easy steps to start your investment plan.

- 1. Complete and sign this application.
2. Enclose a voided blank check.
3. Submit a separate Valu-Matic Application for each fund account to which Valu-Matic will apply.

Please note: Valu-Matic cannot be used to make an initial investment.

Please type or print clearly. Blue or black ink only.

1 Registration Must be same as fund registration

First Name, Middle Initial, Last Name input fields

Social Security Number/Taxpayer ID Number input field

JOINT OWNERS INFORMATION

First Name, Middle Initial, Last Name input fields for joint owner

Social Security Number/Taxpayer ID Number input field for joint owner

2 Valu-Matic Automatic Bank Draft Plan

NOTE: First draft cannot take place less than ten days after account is established.

With this plan, money will be transferred by Automated Clearing House (ACH) from your bank account to your Fund account(s) on monthly basis. "Bank Account of Record" portion of this application must be completed. The automatic bank draft plan is subject to a \$25.00 minimum subsequent investment per Fund.

My investment will begin in: [Month] and occur on/about [Day]

Transfer funds from my bank account to my Fund account: [] Monthly [] Quarterly

Account Number, Fund Name, Dollar Amount input fields for first draft

Transfer funds from my bank account to my Fund account: [] Monthly [] Quarterly

Account Number, Fund Name, Dollar Amount input fields for second draft

Transfer funds from my bank account to my Fund account: [] Monthly [] Quarterly

Account Number, Fund Name, Dollar Amount input fields for third draft



3 Bank Account of Record

I authorize my bank (named below) to honor all ACH debit entries initiated by, and payable to, State Street Bank & Trust. My bank's rights in respect to each such entry shall be the same as if it were an entry drawn and signed by me. This authority shall remain until written revocation is received by my bank. I agree that the named bank shall be fully protected in honoring such an entry.

I also agree that if any such entry be dishonored, my bank shall be under no liability, regardless of whether such dishonor results in the forfeiture of the investment.

Form fields for Bank Account of Record including Depositor's Bank, Bank Account Number, Bank Street Address, City, State, Zip Code, Full Name of Registrant, Signature of Registrant, Full Name of Joint Registrant, and Signature of Joint Registrant.

4 Signature of Shareholder(s) All authorized registered owners of the account must sign

Please read the following information and sign below to indicate your agreement to the stated conditions.

- List of conditions regarding bank charges, account cancellation, and agreement terms.

I/We agree that State Street Bank & Trust (SSBT), Agent for SS&C, may debit my bank account as set forth in this application. SSBT can do this by ACH debit entry, internal debit or credit. I agree that SSBT can transfer those funds automatically into my fund account.

Form fields for Signature of Individual, Signature of Joint Registrant, and corresponding Date fields.

5 Medallion Signature Guarantee

NOTE: A medallion signature guarantee may be obtained from a domestic bank or trust company, broker, dealer, clearing agency, savings association, or other financial institution which participates in a Medallion program recognized by the Securities Transfer Association.

Large empty box for Affix Medallion Guarantee Stamp Here

Affix Medallion Guarantee Stamp Here

Please Note: A signature guarantee is required If you are adding or changing Bank Account of Record only.

As with all personal financial accounts, property may be transferred to the state if no activity occurs in your account within the time period specified by state law and we are unable to communicate with you about your account.