

BEST MUTUAL FUNDS AWARDS

Best Midcap Funds

BY IBD STAFF

This list highlights the best midcap funds of 2020, based on each fund outperforming the S&P 500 over the last one-, three-, five- and 10-year periods. Of 260 midcap funds at least 10 years old, 29 of them, or 11%, won awards.

All returns as of Dec. 31, 2019.



Best Midcap Funds							
Mutual funds	Symbol	1-year total return	3-year avg annual return	5-year avg annual return	10-year avg annual return	Morningstar category	Closed to new inv
Benchmark:S&P 500		31.49%	15.27%	11.70%	13.56%		
Value Line Mid Cap Focused	VLIFX	35.30	19.30	14.16	15.34	Mid-Cap Growth	No

VLIFX Gross / Net Expense Ratio: 1.18%

The fund's standardized average annual total returns, current to the most recent calendar quarter ended can be found at this link <https://vlfunds.com/funds/equity/valueline/performance>

Note: Data on the funds above is excerpted from the complete list of award-winning IBD Best Mutual Funds at Investors.com.

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